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Agricultural Marketing Service

Poultry Programs

Market News Branch

**Canada
U.S. Poultry Exports
To Canada
January-June Comparisons
(Quantities in Metric tons)**

	2002	2003	2004	2005	2006
Chicken					
Whole Fresh/Chilled	16,481	9,043	9,453	5,050	5,488
Whole Frozen	296	326	936	95	392
Cuts Fresh/Chilled	22,106	22,562	31,942	26,611	32,635
Cuts Frozen	7,317	10,978	10,472	5,259	7,797
Turkey					
Whole Fresh/Chilled	0.0	11	0.0	171	0.0
Whole Frozen	0.0	24	0.0	0.0	0.0
Cuts Fresh/Chilled	240	647	374	1,016	456
Cuts Frozen	625	1,122	1,002	1,068	316

Source: USDA/FAS

**U.S. Poultry Imports
From Canada
January-June Comparisons
(Quantities in Metric tons)**

	2002	2003	2004	2005	2006
Chicken					
Whole Fresh/Chilled	2,029	1,831	1,432	1,515	2,119
Whole Frozen	331	374	195	326	334
Cuts Fresh/Chilled	3,027	2,731	1,674	2,128	2,872
Cuts Frozen	1,142	1,365	5,068	7,091	7,922
Turkey					
Whole Fresh/Chilled	43	8	10	951	1,140
Whole Frozen	0	0.0	0	0	0
Cuts Fresh/Chilled	21	43	24	57	555
Cuts Frozen	130	328	741	1,138	1,983

Source: USDA/FAS

**Total Canada Imports
Comparing January 1 – August 12, 2006
With January 1 – August 13, 2005
(000 kilo-grams)**

Product	Chicken		Mature Chicken		Turkey	
	2006	2005	2006	2005	2006	2005
Live (Evis. Wt.)	144	31	5,403	8,734	0	0
Whole Carcass	250	696	6,238	5,644	53	216
Bone In Breasts	14,667	7,577	0	17	73	87
Bone In Legs	318	400	0	0	0	0
Bone In Parts	1,490	2,712	2,027	760	18	7
Bone In Wings	13,387	7,321	0	0	0	0
Boneless Breasts	10,883	12,559	2,784	1,402	747	1,565
Boneless Parts	4,574	5,147	1,785	2,934	315	1,163

Note: Includes quantities under the import for re-export program
Source: Agriculture And Agri-food Canada

**January-July Canada Slaughter Comparisons
(000's, weight in kilo-grams)**

	Total Chicken		Total Turkey	
	Head	Weight	Head	Weight
2006	356,142	571,418	11,542	89,332
2005	358,260	570,663	11,029	84,125

Source: Agriculture And Agri-food Canada

**Canada
January – July Chicken and Turkey
Export Comparisons**

	2005	2006	%Change
Chicken	40,993,842	32,202,673	-21%
Turkey	10,447,077	8,110,238	-22%

Source: Agriculture And Agri-food Canada

Domestic chicken consumption is showing signs of increasing in Canada. Chicken production has decreased 1% in Canada by head count. However, the total weight of the chickens slaughtered stayed the same. Meanwhile, the volume of United States (US) exports to Canada from January-June, 2006 exceeded the increased volume of Chicken exports to the US. Even though some of the quantities may have been imported under the import for re-export program, Canada's total exports for January-July, 2006 have declined 21% when compared to the same time frame last year.

Domestic turkey consumption may be also showing some signs of increasing in 2006. Canada has increased turkey production by about 5% and average weights are up 6% for the January-July, 2006 time frame over 2005. Turkey exports meanwhile decreased 22% in 2006 from the comparable January-July time frame in 2005. A point worth noting is that even though overall exports are down, exports to the US continued to increase.

Turkey imports from Canada ranged from 0 on frozen whole turkeys to an 874% increase over last year on fresh/chilled cuts and a 20% increase over 2005 on fresh/chilled whole turkeys being drawn in-part by the high US domestic prices. However, Canada's imports of turkey items from the US have decreased 66% from 2005 while Canada's overall turkey imports decreased 60%.

Canada's poultry exports in the future may increase if the US approves a change in import rules. The US is proposing to change the rules that forbid the importation of Canadian pork and poultry items that have been processed in plants that also handle cattle. The rule has a comment period until October 10, 2006.

Sources: USDA/FAS, Agriculture and Agri-Food Canada

Mexico

On August 15, 2006 the Secretary of Treasury published the Modification to the Foreign Trade Rules for 2006. Included in the report was the addition of Ciudad Hidalgo to the list of authorized border crossing points for the import of meat and edible offals. The border crossing point was listed in Annex 21 in Chapter 20 of the report.

Source: USDA/FAS

INSPECTED EGG PRODUCTS-**U.S. & CANADA EXPORT/IMPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending August 19, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	153	513	6,363	11,548
Frozen	0	0	172	42
Dried	34	0	399	448
Total	187	513	6,934	12,038

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending August 19, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	58	76	2,264	4,780
Frozen	1	0	754	508
Dried	0	0	66	371
Total	59	76	3,084	5,659

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending August 19, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Jumbo	0	0	150	114
Extra Large	2,580	6,070	54,621	152,578
Large	2,810	1,620	107,821	265,631
Medium	3,330	2,490	60,432	83,029
Ungraded	720	3,600	79,724	66,304
Misc	0	0	5,267	7,753
Total	9,440	13,780	308,015	575,409

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section
Source: USDA/AMS Poultry Programs, Market News Branch.**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

W/E 19-Aug-06 (PRELIMINARY)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	902	1,759	2,661
Last Week	975	1,586	2,561
Same week yr ago	1,302	1,712	3,014
To-date/2006	36,832	48,895	85,727
To-date/2005	49,600	47,076	96,676

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	61	0	61
Last Week	62	0	62
Same week yr ago	269	0	269
To-date/2006	5,629	23	5,652
To-date/2005	8,562	37	8,599

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	963	1,759	2,722
Last Week	1,037	1,586	2,623
Same week yr ago	1,571	1,712	3,283
To-date/2006	42,461	48,918	91,379
To-date/2005	58,162	47,113	105,275

Source: USDA/AMS Poultry Programs, Market News Branch

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

August 25, 2006

CHICKEN WITH SKIN ADDED

--- PRICES ---		---- VOLUME ----		
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.50	18.00	123,600	-
WTD AVERAGE	15.50	18.00		
15-20%				
RANGE	14.00-20.00	13.00-17.00	1,824,800	1,049,600
WTD AVERAGE	15.28	14.97		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

August 25, 2006

CHICKEN WITH SKIN ADDED

--- PRICES ---		---- VOLUME ----		
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.50	18.00	492,000	212,000
WTD AVERAGE	17.50	18.00		
15-20%				
RANGE	15.50-21.00	13.00-16.00	1,448,000	728,000
WTD AVERAGE	17.54	14.39		
20% OR MORE				
RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 AUGUST 2006.

The market tone on white meat was steady to instances firm. Demand moderate to good. Some processors taking advantage of the strong white meat markets and moving excess frozen inventories while they ponder future market conditions. Offerings short to light. The market tone on hen and tom bulk parts was steady to firm. Demand light to good, mostly moderate. Offerings short to light. The market tone on mechanically separated turkey was mixed with some noting increased offerings due in part to the upcoming holiday processing schedules. Trading was active on white meat and increased activity was noted on full-cut wings as some processors start switching from producing wing meat to full-cut wings due to the price differentials, balance slow. For domestic: livers 10 shipping point for pet food, fresh wing meat 102-109, fresh breast trim 143, fresh scapula 142-151, Grade A non-basted - 8-10 lb. breasts 135, 10-12 lb. breasts 180, 12-16 lb. breasts 180, frozen breeder tom breast meat 215 cents delivered. For export: mixed defatted gizzards 48 shipping point, fresh thigh meat 79, fries 240 cents delivered.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, AUGUST 25, 2006	RANGE	CODE 1/	PRICE	(000)	PRICE	VOLUME
DRUMSTICKS, TOMS	39.00		39.00	104	39.91	264
WINGS FULL-CUT - TOMS		R	55.00	104	55.00	104
WINGS, V-TYPE, TOM						
TAILS		W	29.00	104	29.00	104
MECHANICALLY SEPARATED 2/	20.00		20.00	120	19.40	200
THIGH MEAT - FROZEN	81.50		81.50	80	81.67	120

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, AUGUST 24, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	39.00-41.00		40.50	160
WINGS FULL-CUT - TOMS	55.00		55.00	104
WINGS, V-TYPE, TOM				
TAILS		W	29.00	104
MECHANICALLY SEPARATED 2/	18.50		18.50	80
THIGH MEAT - FROZEN	82.00		82.00	40

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, AUGUST 16, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	36.50	260
WINGS FULL-CUT - TOMS		R	46.00	20
WINGS, V-TYPE, TOM				
TAILS	29.00		29.00	104
MECHANICALLY SEPARATED 2/		F	21.25	160
THIGH MEAT - FROZEN				

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, AUGUST 22, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	36.50	260
WINGS FULL-CUT - TOMS		R	46.00	20
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/		F	21.25	160
THIGH MEAT - FROZEN				

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, AUGUST 21, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	36.50	260
WINGS FULL-CUT - TOMS		R	46.00	20
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/		F	21.25	160
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
 2/ Product contains 15-20% fat with skin added.